



REQUIRED MINIMUM DISTRIBUTION / QUALIFIED CHARITABLE DISTRIBUTION

Information and Instructions

Thank you for supporting Mohonk Preserve. Here is some information on turning a Required Minimum Distribution (RMD) from a retirement account into a Qualified Charitable Distribution (QCD) to the Mohonk Preserve.

We encourage donors to seek tax advice from a qualified professional, therefore, we recommend the following steps:

- Contact a representative at your financial firm and share your desire to take your RMD and make it QCD directed to Mohonk Preserve, a registered 501(c)3 nonprofit organization. Federal Identification Number: 14-1609484.
- Complete a Qualified Charitable Distribution request/withdrawal form provided by the financial institution managing your retirement funds.
- The form will ask you to indicate how you would like the funds distributed: a check mailed directly to you or a check mailed to the Preserve. The form may also ask if you would like to send funds via a wire transfer. All methods are fine for us.
- The attached information sheet should provide you with all the information you need regarding a bank wire transfer to the Preserve.
- Alternatively, a check can be mailed to the attention of:
Development Department
Mohonk Preserve
P. O. Box 715
New Paltz, NY 12561



DONATION TO MOHONK PRESERVE VIA BANK WIRE Information and Instructions

Thank you for supporting Mohonk Preserve. To make a bank transfer to our organization's account you will need the following information:

- Name of Mohonk Preserve Banking Institution, Account # and Routing #:

M & T Bank
191 Main Street
New Paltz, NY 12561
(845) 255-7100

Account #: 9864301701
Routing #: 022000046

- The **Account #** is associated with the **M & T Bank Branch in New Paltz** (address listed above).
- The **Routing #** is associated with **M & T's Corporate Office** located at:
327 Great Oaks Boulevard
Albany, NY 12203-5971
Phone: (518) 464-6100.
- Mohonk Preserve's address is: P. O. Box 715, New Paltz, NY 12561

So that we make track your gift appropriately, please also contact us at development@mohonkpreserve.org or (845) 255-0919 and share the following information:

- Confirm name of donor/s making the wire transfer
- Amount of donation
- Date of wire transfer
- Intent of Donor's gift e.g., year-end contribution or membership renewal

Once again, thank you for your support.